



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 7 June 2007

Key topics

1. Venus Resources Limited
2. ASX Code: VNS
3. Quotation Commences:
12.30 pm E.S.T. (10.30 am
W.S.T) on Tuesday 12 June
2007.

Reading List

Banks
Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASTC Participants
Operations Managers (back
office)
Share Registries
ACH Participants
Market Participants

Contact

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No responsibility is accepted for any inaccuracies contained in the matter published.

**COMMENCEMENT OF OFFICIAL QUOTATION –
VENUS RESOURCES LIMITED**

Venus Resources Limited (the "Company") was admitted to the official list of ASX Limited on Thursday 7 June 2007.

Official quotation of the Company's securities will commence on Tuesday 12 June 2007.

Quoted Securities: 12,887,501 fully paid ordinary shares

ASX Code: VNS

Time: 12.30 PM EST (10.30 am WST)

Date: 12 June 2007

ITS Abbreviation: VENUS RES

ISIN: AU000000VNS4

Home Branch: Perth

Industry Classification: Materials

Registered Office: Mezzanine Level, BGC Centre
28 The Esplanade
PERTH WA 6000
Ph: (08) 9321 7541
Fax: (08) 9486 9587

Company Secretary: Edmund Czechowski

Share Registry: Security Transfer Registrars Pty Ltd
770 Canning Highway
APPLECROSS WA 6153
Ph: (08) 9315 2333
Fax: (08) 9315 2233

Brokers: Hogan & Partners Stockbrokers Pty Ltd
12 Floor, BGC Centre
28 The Esplanade
PERTH WA 6000
Ph: (08) 9321 2366
Fax: (08) 9327 9393

Balance Date: 30 June

No:

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

ASX restricted securities: See below

Dividend Policy: None

Activities: Exploration for diamonds

Securities not quoted:

10,405,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

3,500,000 options exercisable at 20 cents on or before 30 June 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

3,500,000 options exercisable at 25 cents on or before 30 June 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

1,945,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 25 January 2007

100,000 options exercisable at 25 cents on or before 30 June 2012 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 28 March 2007

ASX Contact:	Elizabeth Harris
Business Unit	Issuers Perth
Ext.No:	6011
Date:	7 June 2007