



# VENUS RESOURCES LIMITED

ABN 99 123 250 582

3 December 2009

**Company Announcements Office  
ASX Limited  
4th Floor  
20 Bridge Street  
SYDNEY NSW 2000**

**By Electronic Lodgement**

Dear Sirs

**ISSUE OF 1,333,335 SHARES AND 666,667 FREE ATTACHING QUOTED OPTIONS –  
SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH  
708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")**

On 3 December 2009, Venus Resources Limited ("**Company**") issued 1,333,335 fully paid ordinary shares ("**Shares**") at an issue price of \$0.45 each, together with 666,667 free attaching quoted options, each with an exercise price of \$0.40 and an expiry date of 31 July 2011 ("**Quoted Options**") to raise \$600,000. These securities were issued to a number of sophisticated investors.

**Secondary Trading Exemption**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares and Quoted Options noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies the Australian Securities Exchange ("**ASX**") under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares and Quoted Options without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
  - (i) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

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- (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
- A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - B. the rights and liabilities attaching to the Shares and Quoted Options.

Yours faithfully

A handwritten signature in blue ink, consisting of a stylized 'E' and 'C' followed by a horizontal line and a vertical line.

**Edmund Czechowski**

Company Secretary