



MARKET RELEASE

7 June 2007

VENUS RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE

Venus Resources Limited was admitted to the Official List of ASX Limited on Thursday, 7 June 2007.

Official Quotation of the following securities will commence at 12.30 pm EST (10.30 am WST) on Tuesday 12 June 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Number and escrow period of restricted securities.
5. Up-dated pro forma balance sheet.
6. Up-dated statement of commitments.
7. Terms and conditions of the employee share option scheme.

Security Code: VNS

A handwritten signature in black ink, appearing to read 'Elizabeth Harris', with a long horizontal flourish extending to the right.

Elizabeth Harris
Adviser, Issuers