



## VENUS RESOURCES LIMITED

ABN 99 123 250 582

28 May 2009

The Manager  
Companies Announcement Office  
Australian Stock Exchange Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**By Electronic Lodgment**

Dear Sir

### **3.10A RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW**

We wish to advise that the following restricted securities will be released from escrow on 12 June 2009:

- (i) 10,405,000 Ordinary Fully Paid Shares
- (ii) 3,500,000 options exercisable at \$0.20 on or before 30 June 2012
- (iii) 3,500,000 options exercisable at \$0.25 on or before 30 June 2012

Yours faithfully

Edmund Czechowski  
*Company Secretary*