



VENUS RESOURCES LIMITED

ABN 99 123 250 582

15 January 2008

The Manager
Companies Announcement Office
Australian Stock Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgment

Dear Sir

3.10A RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW

We wish to advise that the following restricted securities will be released from escrow on 25 January 2008:

- (i) 1,945,000 Ordinary Fully Paid Shares

Yours faithfully

Edmund Czechowski
Company Secretary