



VENUS RESOURCES LIMITED

ABN 99 123 250 582

04 May 2010

The Manager
Companies Announcement Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgment

Dear Sir

RESULTS OF ANNUAL GENERAL MEETING

We wish to advise that all resolutions put to the shareholders of the Company at the General Meeting held on 4th May 2010 were passed unanimously without amendment.

In accordance with Section 251AA we advise in respect to each resolution in the Notice of Meeting the total number of proxy votes exercisable by all proxies validly exercisable at the meeting is as follows:

	FOR	AGAINST	ABSTAIN
Resolution 1 – Change of Company Name	16,038,802	0	3,300
Resolution 2 – Ratification of issue of Shares and Attaching Options	15,981,385	27,417	33,300
Resolution 3 – Ratification of issue of Shares to HD Mining & Investment Pty Ltd	15,998,602	23,500	20,000
Resolution 4 – Grant of Incentive Options to Matthew Hogan	15,785,301	136,800	120,001
Resolution 5 – Grant of Incentive Options to Terence Hogan	14,231,302	136,800	1,674,000
Resolution 6 – Grant of Incentive Options to Craig Rosendorff	12,895,302	126,800	3,020,000
Resolution 7 – Increase in Directors' Fees	15,885,302	126,800	30,000
Resolution 8 – Approval of Venus Resources Limited Employee Share Option Plan	16,038,802	3,300	0

Yours faithfully

Sergio Noto
Company Secretary

Registered office: Level 14, BGC Centre, 28 The Esplanade, Perth, WA, 6000
Telephone: 9321 7451 Fax: 9486 9587
PO Box Z5160, St Georges Terrace, Perth, WA, 6831