

RESULTS OF ANNUAL GENERAL MEETING – 16 NOVEMBER 2011

Venus Metals Corporation Limited held its Annual General Meeting this morning.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and proxies received in respect of each resolution as follows:

Item 2: Adoption of Remuneration Report

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
11,581,318	102,500	3,742,502	107,700

The motion was carried on a show of hands as an ordinary resolution.

Item 3(a): Re-election of Mr S Arunachalam as a Director

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
15,323,820	100,000	Nil	110,200

The motion was carried on a show of hands as an ordinary resolution.

Item 3(b): Re-election of Mr A Birchmore as a Director

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
15,423,820	Nil	Nil	110,200

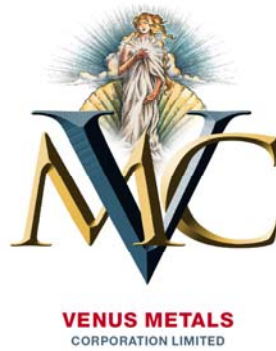
The motion was carried on a show of hands as an ordinary resolution.

Item 4(a): Approval of Grant of Options to Mr S Arunachalam

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
15,288,249	135,571	Nil	110,200

The motion was carried on a show of hands as an ordinary resolution.



Item 4(b): Approval of Grant of Options to Mr A Birchmore

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
15,388,249	38,071	Nil	107,700

The motion was carried on a show of hands as an ordinary resolution.

Item 5: Ratification of Issue of Shares and Attaching Options

The instructions given to validly proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
15,388,249	38,071	Nil	107,700

The motion was carried on a show of hands as an ordinary resolution.

END.

For further information please contact:

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