



VENUS METALS
CORPORATION LIMITED

28 January 2011

Company Announcements Office
Australian Securities Exchange
4th Floor
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

ISSUE OF VENUS METALS CORPORATION LIMITED SHARES – SECONDARY TRADING NOTICE

NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (“Act”)

On 27 January 2011, Venus Metals Corporation Limited (“**Company**”) completed the issue of 2,000,000 fully paid ordinary shares (“**Shares**”) at an issue price of \$2.00 per Share to institutional investors pursuant to an Offer of Shares. An Appendix 3B has been lodged in respect of the issue of the Shares.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) As at the date of this notice the Company has complied with section 674 of the Act; and
- (d) As at the date of this notice there is no information:
 - (i) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. The rights and liabilities attaching to the Shares.

Yours faithfully

Sergio Noto
Company Secretary